



INTAKE FORM

- HOW TO APPLY:**
1. Make sure your household size and income listed on your tax return meet our guidelines, see the Income Eligibility Chart below.
 2. Complete page 2 and 3 of this Intake Form.
 3. Provide your financial eligibility documents, see Required Documents below.
 4. Submit your Completed Intake Form & Required Documents:
 - Email to Kamil Segarra at KSegarra@TakeStockPalmBeach.org
 - Drop-off at our office: 1896 Palm Beach Lakes Blvd., Ste. 103, West Palm Beach, FL 33409

- REQUIRED DOCUMENTS:**
- ☐ 2024 Tax Return ☐ Medicaid Letter ☐ SNAP Letter **OR** ☐ TANF letter
 - Copy of Student's Social Security Card
 - Copy of Student's Birth Certificate

INCOME ELIGIBILITY:

HOUSEHOLD /FAMILY SIZE	ANNUALLY:
1	28,953
2	39,128
3	49,303
4	59,478
5	69,653
6	79,828
7	90,003
8	100,178
For each additional family member, add	10,175

Reminder: Total income before taxes, social security, health benefits, union dues or other deductions must be reported. (Updated 7/2025) Household size is determined by the number listed on your tax return

- CONFIDENTIALITY STATEMENT:**
- The Take Stock in Children PBC and College for Kids programs are committed to protecting the privacy of our applicants. Any information and documents shared by students or parents/guardians during the application process will be kept strictly confidential. This information will:
- Be used solely for the purpose of evaluating program eligibility and providing appropriate services
 - Not be shared with any outside agencies without your explicit written consent
 - Be protected according to our privacy protocols and applicable guidelines
 - Be accessible only to authorized Take Stock Future Makers personnel
- Your privacy is our priority. All submitted materials are securely maintained and handled with the utmost care and discretion by our staff.

- CONTACT US:**
- Kamil Segarra, Recruitment Manager
KSegarra@TakeStockPalmBeach.org Call/Text: (561) 406-8676
- Camille Pottillo, Recruitment Coordinator
CPottillo@TakeStockPalmBeach.org Call/Text: (561) 729-2333

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KEEP PAGE 1 & 2 FOR YOUR RECORDS.
RETURN PAGES 3 & 4.

Take Stock / College for Kids Intake Form



SECTION A: Student Information

Student Name: _____ **Student ID #:** _____

Date of Birth: _____ **Social Security #:** _____

Grade: _____ **School:** _____

Student Phone: _____ **Student Email:** _____

Address: _____

City/State/Zip: _____

Gender: ☐ Male ☐ Female **Disability?** ☐ Yes ☐ No **Hispanic Origin?** ☐ Yes ☐ No

Race: ☐ American Indian/Native American ☐ Asian ☐ Black/African-American ☐ Multiracial

☐ Pacific Islander/Hawaiian ☐ White ☐ Other _____

SECTION B: Parent/Guardian Information

Parent/Guardian 1 Name: _____

Date of Birth: _____ **Last Grade Completed:** _____ **Employed?** ☐ Yes ☐ No

Phone: _____ **Email:** _____

Parent/Guardian 2 Name: _____

Date of Birth: _____ **Last Grade Completed:** _____ **Employed?** ☐ Yes ☐ No

Phone: _____ **Email:** _____

Applicant lives with: ☐ Mother ☐ Father ☐ Both Parents ☐ Guardian ☐ Grandparent ☐ Other: _____

Brothers: _____ **# Sisters:** _____ **Total Number in Household (Including Siblings & Adults):** _____

SECTION C: Income & Eligibility

Household Income: ☐ Less than < \$20,000 ☐ \$20,001 - \$30,000 ☐ \$30,001 - \$50,000 ☐ Greater than > \$50,000

Social Services Received (Check all that apply): ☐ SNAP ☐ TANF ☐ Medicaid ☐ Other: _____

Eligibility Factors (Check all that apply): ☐ Single Parent ☐ Separated Parents ☐ Divorced Parents ☐ Teen Parent

☐ Absent/Incarcerated Parent ☐ Student is Caregiver ☐ First-Gen College Student ☐ First-Gen High School Graduate

☐ Student in Foster Care ☐ Parent is Migrant/Farm Worker ☐ Homeless ☐ English not spoken in home

☐ Unemployed Parent ☐ Serious Illness in Family ☐ Parent Military Active Duty ☐ Other: _____

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SECTION D: Student Essay. (Please tell us about your goals, aspirations, and hopes for your future. Attach an additional sheet if needed.)

SECTION E: Parent/Guardian Essay (Apart from financial considerations, how could this program benefit your child? Please include your goals, aspirations, and hopes for your child's future. Attach an additional sheet if needed.)

Consent for Release of Education Records

I, the undersigned parent or legal guardian of _____, authorize the Take Stock in Children PBC and College for Kids programs and its designees to access all education records for the purpose of providing academic and mentoring support. This includes, but is not limited to: grades, test scores, schedules, attendance, disciplinary history, extracurriculars, and any related assessments. I release the Take Stock in Children PBC and College for Kids programs and its partners from any liability resulting from the use of this data, and understand this consent remains in effect while my child is enrolled in the program unless revoked in writing.

Student Name (Printed)

Parent/Guardian Name (Printed)

Student (Signature)

Parent/Guardian (Signature)

Date

Date